

# CS

**Neha Poddar**

**Company Secretary**

129 Bangur Avenue  
Block "A", Opposite Reliance Fresh  
Kolkata - 700 055  
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The Chief General Manager  
Listing Operation,  
BSE Limited,  
20<sup>th</sup> Floor, P. J. Towers,  
Dalal Street,  
Mumbai - 400 001.

Dear Sir,

**Sub: Application for "In-principle approval" prior to issue and allotment of 14,77,550 Equity Shares on preferential basis under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.**

I, Neha Poddar, Practicing Company Secretary, have verified the relevant records and documents of Trishakti Industries Limited with respect to the proposed preferential issue by the company as per Chapter V of SEBI (ICDR) Regulations, 2018 and certify that:

- a) The proposed allottees have not sold any equity shares of the company during the 90 trading days preceding the relevant date. Further none of the allottees are Promoters or belongs to the promoter group.
- b) The proposed allottees do not have any pre-preferential shareholding; hence the Lock in requirements under Regulation 167 (6) SEBI (ICDR) Regulations, 2018 or the requirement of having pre-preferential shareholding in dematerialised form as stated under Regulation 160(c) SEBI (ICDR) Regulations, 2018 are not applicable in the instant case.
- c) The proposed allottee belonging to the promoter group is not ineligible for allotment in terms of Regulations 159 of SEBI (ICDR) Regulations, 2018. - NOT APPLICABLE as all the proposed allottees are Non-Promoters.
- d) The proposed issue is being made in accordance with the requirements of Chapter V of SEBI (Issue of Capital and Disclosure Requirement) Regulations, 2018, Section 42 and 62 of the Companies Act 2013 and Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and other requirements of Companies Act, 2013. Further, the company has complied with all legal and statutory formalities and no statutory authority has restrained the company from issuing these proposed securities.
- e) The proposed preferential issue is being made in compliance with the provisions of Memorandum of Association (MoA) and Article of Association (AoA) of the company. It is further confirmed that for the proposed preferential issue, the price of the equity shares of the company has been determined in compliance with the relevant regulations of SEBI (ICDR) Regulations, 2018.
- f) The total allotment to the allottee or allottees acting in concert in the present preferential issue or in the same financial year i.e. 2024-2025 is less than 5% of the post issue fully diluted share capital of the issuer.

**NEHA PODDAR**

Practicing Company Secretary



Signature: -

Mem No: A33026

Cp No : 12190

UDIN NO: A033026F001063242

Peer Review No. 2389/2022



Place: Kolkata

Dated: 28.08.2024